

*****DRAFT - NOT FOR FILING*****

5122-27-01 Applicability.

(A) The provisions of the rules contained in this chapter are applicable to each provider:

(1) Providing mental health and addiction services that are funded by, or funding is being sought from:

(a) The Ohio medicaid program for community mental health or community addiction services.

(b) A board of alcohol, drug addiction, and mental health services.

(c) Federal or department block grant funding for certified services.

Any service contact provided by a provider that is paid for by the Ohio medicaid program for community mental health or community addiction services, or in whole or in part by any community mental health board of alcohol, drug addiction, and mental health service or federal or department block grant funding shall be subject to the provisions of this chapter.

(2) Subject to department certification as a driver intervention program according to section 5119.38 of the Revised Code.

(3) That voluntarily request certification.

(B) These rules do not diminish or enhance the authority of boards of alcohol, drug addiction, and mental health services to administer the community mental health or addiction treatment system pursuant to the Ohio Revised Code, and applicable federal law.

(C) The provisions of the rules contained in this chapter are applicable to all services certified by the department, except where specifically exempted and the following:

(1) 5122-29-07 Forensic evaluation service;

(2) 5122-29-08 Behavioral health hotline service;

(3) 5122-29-15 Self-help/peer support service;

(4) 5122-29-16 Consumer-operated service;

(5) 5122-29-18 Inpatient psychiatric service;

(6) 5122-29-19 Consultation service;

(7) 5122-29-20 Prevention service;

(8) 5122-29-21 Mental health education service;

(9) 5122-29-22 Referral and information service;

(10) 5122-29-27 Other mental health services;

(11) 5122-29-37 Detoxification program certification; and,

(12) 5122-37 Driver intervention programs.

(D) Additional requirements for individual client records (ICR) may be specified in Chapter 5122-26, Chapter

*****DRAFT - NOT FOR FILING*****

5122-29, or Chapter 3793 of the Administrative Code.

(E) Modified requirements for record keeping apply to the following services:

- (1) Behavioral health hotline service shall maintain a log of all telephone calls including but not limited to the following information:
 - (a) Reason for call;
 - (b) Presenting problem;
 - (c) Disposition and/or referral(s) made;
 - (d) Date, time and person receiving call; and
 - (e) Name of caller, if given.
- (2) Forensic evaluation service shall maintain records according to rule 5122-29-07 of the Administrative Code, including the requirement to:
 - (a) Provide a written summary of the forensic evaluation to the court or adult parole authority; and
 - (b) Store reports of forensic evaluations and any related records separately from records of persons served in other services.
- (3) Prevention services. Each provider shall maintain documentation for prevention services provided, which shall include, at a minimum, the following:
 - (a) Date the prevention service was provided.
 - (b) Location where the prevention service was provided.
 - (c) Approximate number of consumers who received the prevention service.
 - (d) Types of prevention strategies/services provided.
 - (e) Description of activities conducted.
 - (f) Signature of an individual who is qualified to provide prevention services in accordance with this rule.
- (4) Medical services provided pursuant to rule 5122-29-05 of the Administrative Code shall be shall be documented by progress notation or other results placed in the client's file.